

Agenda Item Summary

To: Personnel Finance Committee

From: Pauline Yoder, Chief Operating Officer

CC: Matthew Hart, Executive Director

Meeting Date: November 3, 2022

Subject: Status of Auditor RFP and Recommendation for Policy Board

Background: Per previous direction of the CRCOG Personnel Finance Committee, CRCOG performed a competitive request for proposals for Auditing services. CRCOG previously went out in FY 2014-2015 for Auditing services. CRCOG received two qualified proposals from Clifton, Larson, Allen, LLP (CLA) and King, King and Associates. CLA is the current incumbent.

Staff reviewed both proposals and evaluated work product from both respondents. Based on CLA's public sector experience, multiple staff with Certified Public Accountant certifications, and availability of additional consultative services, staff recommends retention of CLA as CRCOG's auditor for the next two years with two optional two-year extensions.

Benefit to Member Towns/CRCOG:

CLA is a reputable auditing firm that has a long relationship with CRCOG. The audits have been comprehensive and thorough.

Financial/Operational Impact:

FY 2022 audit will see an increase in pricing which was consistent with all respondents.

Project Schedule:

Audit will commence on its regular annual schedule.

Recommendation: Recommend to the Policy Board a Resolution Authorizing Contract Execution Between CRCOG and CLA for Audit Services.

Attachments:

N/A